

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CVI CVF II LUX SECURITIES TRADING S.A.R.L.
Name of Transferee

GOLDMAN, SACHS & CO.
Name of Transferor

Name and Address where notices to transferee should be sent:

CarVal Investors, LLC
9320 Excelsior Boulevard
Hopkins, Minnesota 55343
Attn: Teri Salberg
Email: teri.salberg@carval.com
Phone: (952) 984-3416
Last Four Digits of Acct #: _____

Court Claim # (if known): 15649

Total Amount of Claim: \$609,695,486.40

Amount of Claim Transferred:

\$249,867,777.50

Date Claim Filed: September 17, 2009

Debtor: Lehman Brothers Holdings Inc

Phone: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Tiffany Parr by Carval Investors, LLC
its attorney-in-fact

Date: June 10 2013

Transferee/Transferee's Agent

Tiffany Parr
Authorized Signatory

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.